**INTEREST RATES MARKET NOTICE**

**Date: 7 July 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN157”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 July 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN157

**Nominal Issued** R 200,209,000.00

**Issue Price** 100%

**Coupon** As set out in the Applicable Pricing Supplement

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 06 July 2021

**Books Close Date(s)** 28 June 2021

**Interest Payment Date(s)** 06 July 2021

**Last Day to Register** By 17:00 on27 June 2021

**Issue Date** 07 July 2016

**Date Convention** Modified Following

**Interest Commencement Date** 07 July 2016

**First Interest Payment Date** 06 July 2021

**ISIN No.** ZAG000137803

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN157%20Pricing%20Supplement\_07072016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN157%20Pricing%20Supplement_07072016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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